

collectively as the "Companies") for value received, hereby jointly and severally promise to pay to \_\_\_\_\_ or registered assigns, the principal amount of \_\_\_\_\_ Dollars, at the office or agency of the Companies in the Borough of Manhattan, The City of New York, or at the principal office of the Trustee under the Indenture referred to on the reverse hereof, on October 15, 2001, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, and to pay interest on said principal sum at the rate per annum set forth in the title of this Bond, at said office or agency, in like coin or currency, semi-annually on April 15 and October 15 of each year, from the October 15 or April 15, as the case may be, next preceding the date of this Bond to which interest has been paid, unless the date hereof is a date to which interest has been paid, in which case from the date of this Bond, or unless no interest has been paid on the Bonds, in which case from October 15, 1976, until payment of said principal sum has been made or duly provided for; provided, however, that payment of interest may be made at the option of the Companies by check mailed to the address of the person entitled thereto as such address shall appear on the Bond register. Notwithstanding the foregoing, if the date hereof is after April 1 or October 1, as the case may be, and before the following April 15 or October 15, this Bond shall bear interest from such April 15 or October 15; provided, however, that if the Companies shall default in the payment of interest due on such April 15 or October 15, then this Bond shall bear interest from the next preceding October 15 or April 15 to which interest has been paid or, if no interest has been paid on the Bonds, from October 15, 1976. The interest so payable on any April 15 or October 15 will, subject to certain exceptions provided in the Indenture referred to on the reverse hereof, be paid to the person in whose name this Bond is registered at the close of business on the April 1 or October 1, as the case may be, next preceding such April 15 or October 15, whether or not such day shall be a business day.

Reference is made to the further provisions of this Bond set forth on the reverse hereof. Such further provisions shall for all purposes have the same effect as though fully set forth at this place.

This Bond shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been signed by the Trustee under the Indenture referred to on the reverse hereof.

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